

Indices	Value	Change (Pts)	Change (%)
Nifty 50	19,436.1	-92.7	-0.47%
BSE Sensex	65,226.0	-286.1	-0.44%
SGX Nifty*	19,501.5	+18.5	+0.09%
Dow Jones	33,129.6	+127.17	+0.39%
S&P 500	4,263.8	+34.30	+0.81%
Nasdaq	13,236.0	+176.54	+1.35%
FTSE 100	7,412.5	-57.7	-0.77%
CAC 40	6,996.7	-0.3	0.00%
DAX	15,099.9	+14.71	+0.10%
Shanghai*	3,110.5	+3.16	+0.10%
Nikkei 225*	30,899.5	+364.00	+1.19%
Hang Seng*	17,230.5	+44.50	+0.26%

*As at 8.30am

Commodity	Price (USD)	Change (Pts)	Change (%)
Crude Oil WTI	84.7	+0.44	+0.52%
Brent Oil	86.3	+0.52	+0.61%
Gold	1,840.6	+5.75	+0.31%
Silver	21.3	+0.182	+0.86%
Copper	3.6	+0.0054	+0.15%
Cotton	87.4	+0.35	+0.40%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.05	0.01	0.53
USD/INR	83.24	0.02	0.02
GBP/INR	100.96	0.44	0.44
EUR/INR	87.38	0.14	0.16
DXY Index	106.80	-0.20	-0.19

VIX	Value	Change (Pts)	Change (%)
India VIX	11.7	-0.1	-1.12%
S&P 500 VIX	18.6	-1.2	-6.07%

Indicators	Value (%)	Change (bps)
India 10-Year Yield	7.238	+0.003
US 10-Year Yield	4.709	-0.024

Market Updates

The Markets are expected to open marginally higher today as trend in SGX nifty indicate a positive start for the broader index after Nifty closed 92 points lower at 19,436 on wednesday.

RBL Bank:

The company reported CASA at Rs 32,075 crore, up 12% year over year, and CASA ratio as of Sept. 30 at 35.7% vs. 37.3% a quarter ago. Gross advances were up 21% year over year at Rs 78,186 crore and total deposits at Rs 89,774 crore, up 13%.

Hindustan Aeronautics:

The company announced the Indian Air Force will procure 97 more LCAs after it delivered the first LCA Tejas twin-seater aircraft.

Punjab National Bank:

The company reported CASA at Rs 5.38 lakh crore, up 2.6% year over year. Gross advances grew 13.8% to Rs 9.45 lakh crore, and total deposits stood at Rs 13.09 lakh crore, up 9.7%.

Hero MotoCorp:

The company has received 13,688 bookings for its newly launched Karizma XMR. Dispatches to dealerships have already started, and customer deliveries will begin in the festive period this month.

Marico:

The company's domestic volumes grew in a low single-digit percentage range over the previous year, dragged by a persisting weakness in rural demand. Category-wise, sales volumes in its Saffola edible oil and Parachute coconut oil grew in low single-digits, aided by price cuts, while the value-added hair oils segment grew in low single-digit in value terms.

HealthCare Global Enterprises:

The company acquired SRJ CBCC Cancer Hospital in Indore. HCG further plans to expand by adding 100 beds and a state-of-the-art cancer diagnostic and treatment facility within an estimated operational timeline of two years.

Nazara Technologies:

A Singaporean subsidiary of NODWIN Gaming acquired a 100% stake in game marketing agency PublishME from parent firm Nazara Technologies for a sum of \$2 million.

Strides Pharma:

The company received USFDA approval for Efavirenz, Emtricitabine, and Tenofovir Disoproxil Fumarate tablets, which are used in HIV treatment.

Bandhan Bank:

The company reported CASA at Rs 43,161 crore, up 6.5% year over year. Loans and advances grew 12.3% to Rs 1,07,633 crore, and total deposits stood at Rs 1,12,074 crore, up 12.8%.

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